## **Oberon Tarana Heritage Railway**

Ob

## **Engineering Standard**

## **Track**

# OTCS 215 TRANSIT SPACE

Version 1.0

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Approved by:

## **Document control**

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1.0	August 2018	First Issue. Includes content from the following former RIC standards: C 2101, C 2102, C 2103, C 2104, C 2105, C 2106, C 2108, C 2111 and CRN CS 215 Ver 1.1

## Summary of changes from previous version

Section	Summary of change

## Contents

1	Scope and application			
2	Refere	nces	4	
	2.1	Australian and International Standards		
	2.2	OTHR documents		
	2.3	Other references		
_	2.4	Definitions		
3	_	eering authority		
4	_	n requirements		
	4.1	Structure Gauge		
	4.2	Infrastructure service requirements		
	4.3 4.4	Passenger platforms		
_		Design physical interfaces		
5		ation		
6		um infrastructure service requirements		
	6.1	Horizontal		
	6.2 6.3	Vertical  Track centres		
7				
′		Newsol Others Course 4004		
	7.1 7.2	Normal Structure Gauge 1994 General Kinematic Structure Gauge		
	7.2	Platform Kinematic Structure Gauge		
	7.3 7.4	Transit space waivers		
8		al interface requirements		
9	-	Authorised rolling stock outlines		
•	9.1	Dynamic rolling stock allowances		
	9.2	General kinematic displacements		
10	Track	tolerances		
	10.1	Open track	. 17	
	10.2	Platforms		
11	Calcul	ation of kinematic structure gauges	. 18	
	11.1	General		
	11.2	Calculation of kinematic envelope		
	11.3	Kinematic track centres	. 19	
12	Calcul	ation of platform kinematic structure gauge	. 20	
	12.1	General	. 20	
	12.2	Normal platform dimensions	. 20	
13	Reduc	ed track centre signs	22	
	13.1	Description	. 22	
	13.2	Size		
	13.3	Position of signs		
	13.4	Documentation		
14	•	tance standards		
	14.1	Construction tolerances at structures (other than platforms)		
	14.2	Construction and maintenance tolerances at platforms		
	ndix 1	Authorised rolling stock outlines		
Appe	ndix 2	Rolling stock cross-sections		
Appe	ndix 3	Definition of Symbols	. 30	

## 1 Scope and application

This standard establishes requirements for Transit Space design.

Transit Space Standards provide for the safe passage of approved trains by providing:

- 1. various levels of structure gauge based on safety considerations, made up of:
  - ~ A kinematic envelope comprising:
  - Approved rolling stock and loading profiles
  - Track tolerances
  - Vehicle displacements
  - Allowances for curvature and superelevation
  - ~ A safety clearance margin, and
- 2. minimum infrastructure service requirements for maintainability (eg drainage, mechanised maintenance, service access and increased track centre requirements)

#### 2 References

#### 2.1 Australian and International Standards

Nil

#### 2.2 BBRC documents

OTRS 001 - Minimum operating Standards for rolling stock

OTCS 210 - Track Geometry and Stability

OTCP 213 - Trackside Signs

**Network Rules** 

#### 2.3 Other references

Nil

#### 2.4 Definitions

Corridor Transit Operating parameters for a specified line, incorporating business and

Space Strategy: infrastructure service requirements.

Kinematic Envelope A two dimensional cross-sectional representation of the swept path of a

particular vehicle.

Kinematic Outline The cross-sectional envelope produced by a rail vehicle or that of an

authorised static rolling stock outline, including any dynamic

displacements.

Rolling stock

A two dimensional shape representing the cross-section of a rail vehicle or

Outline that of an authorised rail vehicle outline.

Rolling stock Any train, vehicle, track machine or piece of equipment, which is expected

to be on a track and guided by the rails.

Tolerances exceed its designed dimensional shape.

Rolling Stock

The maximum possible/allowable dynamic displacements of the rolling stock from the track centreline, perpendicular to the rail plane. These

displacements are described in terms of lateral, vertical and body roll

Safety Clearance

Margin:

Service

The defined clearance beyond the kinematic envelope necessary for safe operation using specified track tolerances and rolling stock displacements

Special Vehicle/loading envelopes which infringe approved rolling stock outlines.

Loads/Profiles:

The clearance beyond the Safety Clearance Margin which enables

Requirement: defined service tasks to be undertaken.

Structure Gauge A defined envelope around the track, within which no structure is

permitted.

Swept Path The volumetric shape generated by the lateral displacement (throw) of a

vehicle body centre and ends relative to the track centreline, during curve negotiation for an applicable vehicle or that of the Standard Rolling Stock

Outline proportions.

Track Tolerances The possible displacements of the track from its design track position and

gauge.

Symbols used in this standard are defined in Appendix 3.

## 3 Engineering authority

Design and selection of infrastructure detailed in this standard may only be undertaken by persons who have been granted appropriate Engineering Authority by the Engineering Manager.

## 4 Design requirements

The design, construction and maintenance of all new track, structures and rolling stock, and the maintenance of existing assets shall comply with the following requirements.

#### 4.1 Structure Gauge

All clearances between track and structures, and other tracks, shall meet the requirements of one of the following Structure Gauges:

- Normal Structure Gauge 1994
- General Kinematic Structure Gauge

In ALL circumstances where these requirements cannot be met, design approval of the Engineering Manager is required. Approval shall be granted by the issuing of a Transit Waiver in accordance with the requirements of Section 7.4.

Where major works are being planned that will result in permanent or long term constraints on clearances (e.g. road overbridges, tunnels etc.), consideration shall be given to long term corridor strategies.

Where infrastructure is being constructed to meet transit space requirements that will be imposed by the future introduction of larger (wider and/or higher) rolling stock, care is required to minimise the impact of larger than standard clearances (e.g. platform gaps).

The applicability of the Structure Gauges is outlined in Section 5.

#### 4.2 Infrastructure service requirements

The Engineering Manager shall specify minimum service requirements for the situations listed in Section 6 based on long term corridor strategies. The Minimum Service Requirements shall not infringe the General Kinematic Structure Gauge.

In the absence of any specific requirements, the default minimum dimensions listed in Section 6 shall be adopted.

Any new work or major reconstruction that results in a structure infringing the Minimum Service Requirements, but complying with the General Kinematic Structure Gauge requires the approval of the Engineering Manager.

Any existing location or structure, or minor work of a non-permanent nature carried out on or near an existing location or structure, which infringes the Minimum Service Requirements, but complies with the General Kinematic Structure Gauge, requires no authorisation.

#### 4.3 Passenger platforms

Platforms are a critical interface with track. By definition they infringe structure gauge. Design of transit space aspects of platforms shall be in accordance with the requirements of Section 12.

#### 4.4 Design physical interfaces

Approved trackside structures and items of equipment, such as rail lubricator actuators, automatic wagon door openers, buffer stops, check rails etc., are essential for system operation and require a physical interface between rolling stock and infrastructure. These items are permitted to be within the structure gauge. Approved items are detailed in Section 12.

Any item of equipment that is required to physically interface with rolling stock, other than those detailed in Section 12, requires the approval of the Engineering Manager.

## 5 Application

The different structure gauges shall be applied as follows. Each allows tighter clearances than the preceding level, with a corresponding increase in the complexity of the calculation, level of authorisation required, the degree of risk imposed, or the impact of restrictions on the maintainer or operator.

#### 1. Normal Structure Gauge 1994 (including Normal Track Centres)

Applicable to all tracks where clearance is available. It provides for ease of use under most circumstances for new construction and includes appropriate infrastructure service requirements as detailed in Section 6. No restrictions are placed on rolling stock operation on corridors carrying any authorised rolling stock outline. It does not require determination of kinematic envelopes.

Calculation of the Normal Structure Gauge 1994 is detailed in Section 7.1.

#### 2. General Kinematic Structure Gauge.

Applicable to all tracks where clearance is available, in circumstances where reduced tolerances apply to some infrastructure service requirements. It is generally applicable to a line section. It requires calculation of the General Kinematic Structure Gauge of each allowable rolling stock outline on a line. It incorporates track tolerances and rolling stock displacements and allowances.

The rolling stock displacements assume maximum vehicle speed on typical worst-case track condition.

Where reduced tolerances are applied, approval of the Engineering Manager is required and special management systems shall be implemented. New designs in platforms must be registered according to Section 7.3.2

Calculation of the General Kinematic Structure Gauge is detailed in Section 7.2

#### 3. Transit Space Waivers

Applicable only in special/restricted circumstances. Each waiver is applicable to a specific location only and requires the approval of the Engineering Manager. It requires calculation of the Kinematic Structure Gauge of the ACTUAL rolling stock operating on a line to determine the worst-case Kinematic Structure Gauge at a particular location.

It incorporates site specific track tolerances and rolling stock displacements and may require conditions to be placed on the location or rolling stock such as a reduction in train speeds or an increase in inspection or maintenance.

## 6 Minimum infrastructure service requirements

The following minimum Infrastructure Service Requirements for the positioning of permanent trackside and overhead structures shall be applied in the absence of specific limits imposed by the Engineering Manager.

All dimensions are given relative to the design track centre line horizontal position and height relative to the low rail.

#### 6.1 Horizontal

#### 6.1.1 Main line

For main line or crossing loops the minimum horizontal dimension between the face of the structure closest to the track and design track centreline shall be as detailed in Table 1.

Minimum Horizontal Clearance	Structure
2 150mm	<ul> <li>Structures and structure footings to one metre below design rail level to allow for operation of ballast cleaners. No allowance is required for curve effects. (BELOW RAIL LEVEL ONLY)</li> </ul>
2 400mm	- Signals and associated equipment to enable visibility of signals
3 000mm	<ul><li>signal bridge masts adjacent to a track</li><li>Temporary construction works adjacent to a track.</li></ul>
3 500mm	- Piers, columns, deflection walls between tracks.
4 300mm	<ul> <li>Bridge substructures and deflection walls (except between tracks);</li> <li>cuttings without road access;</li> <li>station buildings;</li> <li>columns, footbridges,</li> <li>signal bridge masts on platforms.</li> <li>Other structures located adjacent to tracks and where road access is not required.</li> </ul>
5 500mm	<ul> <li>Other Structures and cuttings located adjacent to tracks and where road access is required between the structure and the track.</li> </ul>
6 200mm	<ul> <li>Bridges or air-space developments where a signal mast is required within the structure limits.</li> </ul>

Table 1 – Mainline horizontal service requirements

- Note 1 The type of vehicles and the intended use of the access road needs to be considered in establishing clearances. If roads are used for maintenance access sufficient clearance is required so that a person can exit the vehicle normally without infringing the "Danger Zone".
- Note 2 An allowance for track curvature and superelevation has been included in the clearances listed in Table 1.

#### 6.1.2 Sidings

For structures adjacent to sidings, the minimum horizontal dimension between the face of the structure closest to the track and design track centreline shall be as detailed in Table 2.

Dimension	Structure	
2 500mm	- Non-continuous structures, e.g. isolated columns, doorways and gateways.	
3 000mm	- Continuous structures, e.g. walls, material stacks and unbroken fencing.	
3 700mm	- Where vehicle doors may open opposite a structure.	

Table 2 – Siding horizontal service requirements

Note: Where structures are located in, or within 22 metres of, curves or turnouts, the clearances nominated in Table 2 shall be increased to allow for track curvature effects by including a centre-throw and end-throw component as detailed in Section 7.1.3.

#### 6.2 Vertical

For all track the minimum vertical dimension between the underside face of the structure and the design height of the low rail shall be as detailed in Table 3.

Dimension	Structure
5 000mm	- Narrow Non-Electric
	- Narrow Square
	- Narrow Container
	- Intersystem
	- Narrow Hopper
	- Out of Gauge Load
	- NZZA Wagon

Table 3 – Vertical service requirements

#### 6.3 Track centres

To provide for service requirements, track centres may be increased to the values shown in Table 4.

Dimension	Application	
6 100mm	- for straight tracks.	Main line to Main line
6 200mm	<ul> <li>for curved tracks of radius ≥ 1000 metres and greater.</li> </ul>	Main line to Crossing Loop Main line to Refuge Loop
6 400mm	<ul> <li>for curved tracks of radius &lt; 1000 metres</li> </ul>	Main line to Siding Crossing loop to Siding Siding to Siding

Table 4 – Track Centre service requirements

The 6.1, 6.2 and 6.4 metres are based on a space of 600mm for a person standing between 2 tracks with a 700mm clearance to each of the kinematic envelopes.

This distance may be reduced by 500mm if a handrail or other restraint is provided to hold onto.

## 7 Structure gauges

## 7.1 Normal Structure Gauge 1994

Normal Structure Gauge, 1994 is detailed in Figure 1.

#### 7.1.1 Horizontal clearance

The minimum horizontal dimension from design track centreline to a structure shall be as follows.

Up to a height above design rail height of 3800mm, the minimum horizontal dimension shall be as detailed in Table 5:

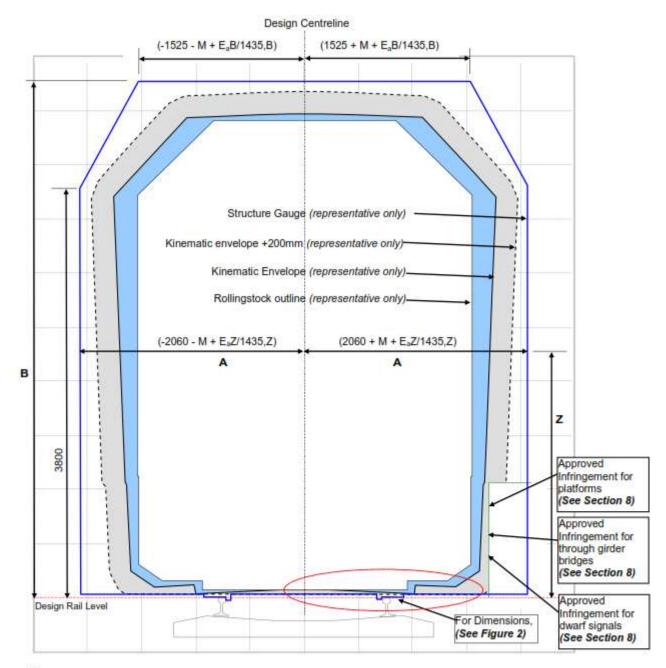
Dimension 'A'	Location
2060 + M + E <sub>a</sub> Z/1435	on the inside of curves
2060 + M - E <sub>a</sub> Z/1435	on the outside of curves

Table 5 - Horizontal clearance dimension 'A'

Where Z = the height above design rail height, and

M = a centre-throw and end-throw component as detailed in Section 7.1.3.

The minimum value of Dimension 'A' (2060mm) provides safe clearance for the passage of approved rolling stock and loading Outlines on straight track. Allowance for curve effects must be included as shown in Table 5.



#### Where:

"Ea" is the Applied Superelevation (right rail in diagram is the low rail).

"B" is the vertical clearance required.

"Z" is the vertical height above the design low rail level.

"M" is the Centre Throw and End Throw component in curves.

For dimensions "B" & "M", see text.

Figure 1 - Normal Structure Gauge 1994

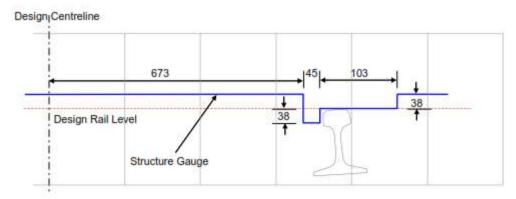


Figure 2 - Structure Gauge Detail at Rail Level

Above 3800mm, the required clearance reduces, as shown in Figure 1, to a minimum horizontal dimension at a height of B, where B is the minimum vertical clearance as detailed in Section 7.1.2. This minimum horizontal dimension shall be as detailed in Table 6.

Dimension	Location	Application
1525 + M + E <sub>a</sub> B	on the inside of curves	For tracks authorised for the operation of all rolling stock outlines
1525 + M - E <sub>a</sub> B	on the outside of curves	

Table 6 - Horizontal clearance dimension 'A' at height 'B'

Where M = a centre-throw and end-throw component as detailed in Section 7.1.3

#### 7.1.2 Vertical clearance

Dimension 'B' is the vertical distance from the underside of a structure to the design height of the low rail.

For the following rolling stock outlines, the minimum design value of Dimension 'B' shall be as detailed in Table 7

Dimension	Rolling Stock Base Outline
4670 + 1.2E <sub>a</sub>	Narrow Non-Electric
	Narrow Square
	Narrow Container
	Intersystem
	Narrow Hopper
	Out of Gauge Load
	NZZA Wagon

Table 7 - Vertical clearance dimension 'B'

#### 7.1.3 Curve effects -"M" value (centre and end-throw)

For application of Normal Structure Gauge, 1994, the Centre Throw and End Throw values are assumed to be equal, and are calculated according to the simplified formula in Table 8 which applies to both concave and convex curves.

Rolling Stock Base Outline	'M'
Narrow Based	$M = \frac{32600}{R}$

Table 8 - 'M' Value

#### 7.1.4 Track centres

Minimum design track centres for new works shall be as detailed in Table 9.

Location	Track Centre Dimensions	
Main line to Main line	4000 for straight tracks and for curves ≥ 1000m radius	
Main line to Crossing Loop	For curves <1000m radius, track centres shall be.	
Main line to Refuge Loop	If $(E_{a_0} - E_{a_i})$ is positive, $3916 + 2M + 2.5(E_{a_{outside}} - E_{a_{inside}})$	
Siding to Siding (non-examination)	If $\left(E_{a_0} - E_{a_i}\right)$ is negative, $3916 + 2M$	
Main line to Siding	5200 for straight and curved tracks.	
Crossing loop to Siding		
Examination Siding		

Table 9 - Track Centres

At locations within yard limits where track centres are less than 4000 mm, "Narrow Track Centres" signs shall be exhibited.

The purpose of the sign is to warn train operations personnel of the existence of track centres narrower than 4000 mm. The required response to the signs by operators is specified in Network Rules

The sign specification and placement requirements are detailed in Section 13.

#### 7.2 General Kinematic Structure Gauge

The General Kinematic Structure Gauge is developed from rolling stock outlines and incorporates track tolerances and rolling stock displacements and allowances and a safety clearance margin. It does not include infrastructure service requirements.

Each rolling stock outline results in a different General Kinematic Structure Gauge that also changes with curve radius and superelevation.

Determination of the transit space requirements for a specific location or a line section will require calculation of the General Kinematic Structure Gauge of all allowable rolling stock outlines for each change in radius or superelevation. The worst case outline shall be applied for each case.

The rolling stock displacements assume maximum vehicle speed on typical worst-case track condition. Rolling stock displacements for roll and for bounce are dependent upon vehicle/track interaction and may be reduced by limiting vehicle speed.

Select the rolling stock outlines that are approved for operation on the section of track that is being evaluated (See Section 9).

Track tolerances include allowances for lateral, vertical and rotational movement. The default track tolerances are based on ballasted timber (or steel) sleepered track in which alignment and top may vary from design over time. Where track is constructed from concrete sleepers, or is fixed on a slab or transom topped bridge, reduced movement is expected and, therefore, reduced track tolerances may be applied. The default and reduced tolerances are detailed in Section 10.

Apply the specific rolling stock tolerances detailed in Section 9.2 and the specific track tolerances detailed in Section 10 to the rolling stock outlines using the method detailed in Section 11.

#### 7.3 Platform Kinematic Structure Gauge

#### 7.3.1 General

To apply the Platform Kinematic Structure Gauge select the rolling stock outlines that are approved for operation on the section of track that is being evaluated (See Section 9).

Apply the lateral and vertical clearances specified in Section 12, using the method also detailed in Section 12.

Register the application of the Platform Kinematic Structure Gauge in accordance with the requirements of Section 7.3.2.

#### 7.3.2 Platform register

Not Applicable

#### 7.4 Transit space waivers

#### 7.4.1 General

Any location or track section failing to comply with the General Kinematic Structure Gauge must have a waiver approved by the General Manager.

The kinematic structure gauge requirements of the waiver shall be developed from the rolling stock and incorporates site specific track and rolling stock tolerances and a reduced safety clearance margin. It does not include infrastructure service requirements.

The approval by the General Manager may impose special conditions on the location, which may include any or all of the following:

- Tighter maintenance limits
- Increased inspection intervals
- Limited duration
- Restricted speed

Register the application of the waiver in accordance with the requirements of Section 7.4.2.

A record of the approval and resulting conditions (if any), shall be maintained by the General Manager

#### 7.4.2 Transit space waiver register

Application for a Transit Space Waiver must be made to the Engineering Manager, and must provide the details described in Table 11:

Data	Description	Required
Asset	Track Asset as recorded in CRN database, on double lines record both track assets affected	Mandatory.
Kilometre Start	Kilometrage of the start location of the track section, or the kilometrage of the discrete location	Mandatory
Kilometre End	Kilometrage of the end location of the track section	Mandatory for track sections
MGA Coordinates of Start	Easting and Northing coordinates of the start location of the track section or the coordinates of the discrete location	Where available
MGA Coordinates of End	Easting and Northing coordinates of the end location of the track section	Where available
Structure geometry	Horizontal and vertical dimensions of structure from design track centreline	Where appropriate
Track Geometry	Horizontal geometry (i.e. radius, superelevation, location of frame points), track centres, vertical geometry, relative track levels.	Where appropriate
Track Structure	Sleeper type, rail size.	Where appropriate
Operations Description	Rolling stock Outlines, track speed	Where appropriate
Duration for which conditions will apply		Mandatory
Authorised Structure Gauge	The Structure Gauge which is being infringed	Mandatory
Infringement	Magnitude of infringement to Authorised Structure Gauge in mm.	Mandatory

Table 11 - Register of application of Conditional Kinematic Structure Gauge

## 8 Physical interface requirements

Items of infrastructure that are required to physically interface with rolling stock are permitted to be within the structure gauge. These items can only be approved by the Engineering Manager..

Items currently approved include:

- Rail lubricator actuators
- Automatic wagon door openers in the active position
- Overhead wagon loading structures in the lowered position
- Buffer stops
- Dwarf signals

Dwarf signals are permitted to a maximum height of 1065mm above design rail level. Design Lateral clearance from Track Centre to the edge of the signal shall be Kinematic Envelope + 45mm. Where dwarf signals are placed between tracks, the lateral clearance requirements apply to both tracks.

- Through girder underbridges

Through girders on transom top underbridges are permitted to a maximum height of 1065mm above design rail level. Design Lateral clearance from Track Centre to the edge of the girder shall be Kinematic Envelope + 45mm

## 9 Authorised rolling stock outlines

Table 12 contains a list of the rolling stock outlines that are authorised for operation and the outlines on which they are based. No other rolling stock outlines are permitted.

Rolling stock Outline Name	Base Outline	Reference Drawing
Narrow Non-Electric	Narrow	Figure 9
Narrow Square	Narrow	Figure 10
Narrow Container	Narrow	Figure 11
Narrow Hopper	Narrow	Figure 13

Table 12 - Authorised Rolling Stock Outlines

For tracks that are not included in Appendix 1, such as loops, sidings, and yards, the rolling stock Outlines authorised on neighbouring tracks shall apply.

Rolling stock Cross-Sections, bogie centres and body overhangs for each rolling stock outline in Table 5 are detailed in Appendix 2. These dimensions shall only to be used in conjunction with the kinematic tolerances detailed in Section 9.2.

## 9.1 Dynamic rolling stock allowances

This section details rolling stock dimensions and dynamic displacements that define the swept path of rolling stock outlines for the calculation of Kinematic Structure Gauges.

#### **WARNING:**

DO NOT use this information for rolling stock specification or design.

- Note 1: Some rolling stock has differing dimensions and/or displacements from the standardised rolling stock Outlines, but provide an equivalent swept path to the Authorised rolling stock Outline, and need not be considered in this standard.
- Note 2: Some rolling stock has specially approved items that protrude beyond the standardised rolling stock outline. These are covered by rolling stock Standards, are the responsibility of the rolling stock operators, and need not be considered in this standard.

#### 9.2 General kinematic displacements

The rolling stock displacements in Table 13 shall be used when calculating the General Kinematic Structure Gauge for all authorised rolling stock outlines.

Direction	Relative to	Description	Displacements		
All authorised	All authorised rolling stock outlines except "Out of Gauge Load" and "NZZA Wagon"				
Lateral	Relative to the plane of the	Body to Wheelset	± 60mm total		
	Superelevation (with any superelevation variation applied)	Wheel Wear			
		Wheel/Rail free-play			
		Extra Clearance	± 200mm <sup>(Note 1)</sup>		
Vertical	Relative to the displaced vehicle	Bounce Upwards	+ 50mm		
	centreline	Bounce Downwards	- 0mm		
		Extra Clearance Upwards	+ 100mm		
		Extra Clearance Downwards	- 0mm		
Rotational	Roll about the displaced roll centre of the rolling stock Outline	Note: the roll centre moves laterally and vertically with the rolling stock outline	± 2°		

Table 13 - Rolling stock tolerances

Note 1: Determination of track centres in existing track designs has not included consideration of the impact of trains utilising the turnout road on an adjacent track. (the clearance conflict is illustrated in Figure 3 below).

Accordingly, for existing tracks when considering the clearance impact of rolling stock using the turnout route of a turnout on the adjoining track centres the extra clearance may be reduced to 50mm.

The following conditions apply to the application of the reduced limit;

- The reduced clearance limit has the status of a maximum/ minimum limit where the normal limit is to remain as 200mm extra lateral clearance. Designers shall provide justification for not using the normal limits (as with other design parameters).
- It is only applicable for the assessment of existing turnouts or for turnout renewals where the constraint is derived from current track design track centres.
- All other tolerances shall to be applied
- 4. All applicable rolling stock envelopes shall be considered.

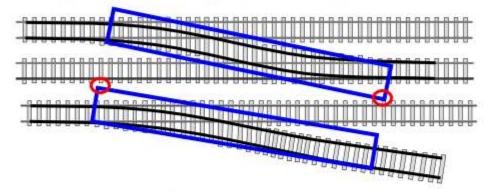


Figure 3 –Clearance conflicts for trains using turnout road on adjacent tracks highlighted by red circle

#### 10 Track tolerances

#### 10.1 Open track

This section details the track tolerances to be included when calculating the various Kinematic Structure Gauges to allow for variation of track from design.

Note: Track tolerances used in the calculation of Kinematic Structure Gauges may differ from those imposed for design or maintenance of track.

The track tolerances detailed in Table 14 shall be used for all authorised rolling stock outlines, when calculating the General Kinematic Structure Gauge:

Direction	Description		Tolerance	
Ballasted tr	ack (timber or ste	eel sleepers)		*
Lateral	Alignment	Rail Wear	Rail Wear	
		Horizontal	tangent and curves ≥ 2000m radius	± 25mm
		difference from design	± 35mm	
Vertical	Level	Difference from design		± 150mm
Rotational	Superelevation	Difference from design		± 10mm

Direction	Description		Tolerance	
Ballasted tr	ack (Concrete sle	epers)		
Lateral	Alignment	Rail Wear		15mm
	Horizontal	tangent and curves ≥ 2000m radius	± 15mm	
	8	difference ☐ from design	curves < 2000m radius	± 25mm
Vertical	Level	Difference from de	Difference from design	
Rotational	Superelevation	Difference from design		± 10mm
Slab track a	nd Transom Top	Bridges		**
Lateral Alignment		Rail Wear		15mm
	diffe	Horizontal	tangent and curves ≥ 2000m radius	± 10mm
		difference from design	curves < 2000m radius	± 20mm
Vertical	Level	Difference from design		± 50mm
Rotational	Superelevation	Difference from design		± 10mm

Table 14 - Track tolerances

#### 10.2 Platforms

See Section 12.

## 11 Calculation of kinematic structure gauges

#### 11.1 General

This Section details the method to be used to apply track tolerances and rolling stock displacements to a particular rolling stock outline, at a particular track location, in order to determine the General Kinematic Structure Gauge.

The Kinematic Envelope is the outline generated by a moving vehicle, taking into account vehicle and track effects as listed in Sections 8 and 10.

A different Kinematic Envelope will apply for each rolling stock outline.

At any particular location, the kinematic structure gauge is the maximum envelope created by superimposing the kinematic envelopes of all authorised rolling stock outlines for that track section.

## 11.2 Calculation of kinematic envelope

The authorised track and rolling stock tolerances are applied to the rolling stock Cross-Section relative to the reference plane specified.

- All lateral rolling stock displacements and centre and end throw are applied relative to the coordinate system of the wheelset, which follows the plane of the superelevation (including superelevation tolerances).
- All rotational rolling stock displacements are applied about the roll centre, which is fixed to the coordinate system of the rolling stock outline, which shifts laterally relative to the wheelset.
- All vertical rolling stock displacements are applied relative to the coordinate system of the rolling stock outline, which rolls and shifts laterally relative to the wheelset.
- All lateral alignment track tolerances are applied relative to horizontal.

- Lateral track tolerances caused by variation in the rail are applied relative to the plane of the superelevation. For the purposes of General Kinematic Structure Gauge, these displacements have been included in the lateral rolling stock displacements.
- All vertical track tolerances are applied relative to horizontal.
- All rotational track tolerances and the design superelevation are applied relative to horizontal.
- All centre and end throws (calculated according to Section 11.2.1) are applied relative to horizontal.

The order in which these are applied is unimportant, provided that the tolerances and displacements are applied relative to their correct reference body

#### 11.2.1 Centre and end throw

Centre and end throw of vehicles may be calculated as follows:

$$C_t = \frac{B_c^2}{8R}$$

$$E_t = \frac{L^2}{8R + 4W} - C_t$$

where  $C_t$  = centre throw of nominated vehicle in mm.

E<sub>t</sub> = end throw of nominated vehicle in mm.

B<sub>c</sub> = bogie centres of nominated vehicle in mm

R = radius of curve in mm.

L = length of nominated vehicle in mm. (where  $L = B_o + 2B_o$ )

B<sub>o</sub> = body overhang of nominated vehicle in mm

W = width of nominated vehicle in mm.

Note 1: Simplified formulae for Centre and End Throw are used in Section 7.1.3 for the calculation of Normal Structure Gauge 1994.

Note 2: Centre and End Throw is not to be applied to the areas on the rolling stock outline designated "Outline Extension for Bogie Components Only", "Physical Interface for Wheels Only", and "Physical interface for Trip Valve Arm Only", as these areas are restricted to the region of the bogie.

#### 11.3 Kinematic track centres

The Kinematic Track Centre is determined by superimposing the Kinematic Envelopes of all authorised rolling stock outlines on each track, noting that the worst case may be the centre throw of one vehicle with the end throw of a different vehicle. Extra Clearances of rolling stock on adjacent tracks are permitted to overlap. (i.e. the Extra Lateral Clearance need only be applied to the Kinematic Envelopes calculated on one of the tracks.)

## 12 Calculation of platform kinematic structure gauge

#### 12.1 General

This method summarises and simplifies the Kinematic Structure Gauge for platforms.

Platforms are the only structures authorised to be built to the Platform Kinematic Structure Gauge. Other structures in the vicinity of platforms MUST NOT use the Platform Kinematic Structure Gauge.

#### 12.2 Normal platform dimensions

#### 12.2.1 Platform heights

The height  $V_s$ , to a platform coping above Design Rail Level for varying rolling stock outlines on straight track shall be as detailed in Table 15.

The height to a platform coping above Design Rail Level (low rail) on curved track shall be:-

V<sub>c</sub> = V<sub>s</sub> +1.7E<sub>a</sub> for a concave platform

 $V_v = V_s - 0.7E_a$  for a convex platform

Where E<sub>a</sub> = Design superelevation at the point in the track being analysed.

#### 12.2.2 Platform lateral clearances

The horizontal clearance Hs between a straight Standard Access platform coping edge and the design centreline of the adjacent track is shown in Table 15 and Figure 4.

Rolling Stock Type	Sleeper Type	H <sub>s</sub> (mm)	к	k	V <sub>s</sub> (mm)
Narrow Based	All	1575	32600	0.67	1065

Table 15 - Platform clearance dimensions

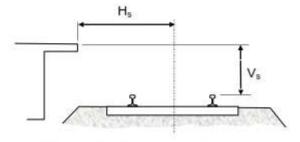


Figure 4 - Platform clearances on tangent track

#### 12.2.2.1 Curved Track

The horizontal clearance to concave and convex platforms is shown in Figure 5 by Hc and Hv respectively as follows:

$$H_c = H_s + \frac{K}{R} - kE_a$$
 for concave platform

$$H_v = H_s + \frac{K}{R} + kE_a$$
 for convex platform

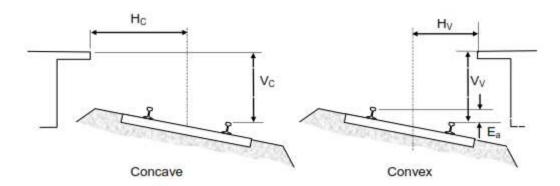


Figure 5 - Platform clearances on curved track

#### 12.2.2.2 Transitioned Track

Determination of the clearances to platforms adjacent to transition curves, or within a vehicle length of a transition curve is complex, being a function of the radii and superelevation of the track at both bogies of the relevant vehicle.

The following simplified formulae provide automatic smoothing of geometries and may be used for simple geometric situations and where there are gradual changes in geometry. They should not be used if there are multiple geometric segments within "L".

The radius used is the effective radius at the point in the track being analysed, and the superelevation used is the effective superelevation at the point in the track being analysed.

$$H_C = H_S + \frac{K}{R_e} - kE_{a_e}$$
 for concave platform.

$$H_V = H_S + \frac{K}{R_e} + k E_{a_e} \qquad \qquad \text{for convex platform}.$$

The effective superelevation ( $E_{a_e}$ ) for a **concave** platform is the average superelevation of two points on the track, which are a distance of  $\frac{L+B_c}{2}$  and  $\frac{L-B_c}{2}$ , in the direction of increasing superelevation, from the point in the track being analysed.

The effective superelevation ( $E_{a_e}$ ) for a **convex** platform is the average superelevation of two points on the track, which are a distance of  $\frac{B_c}{2}$ , in each direction, from the point in the track being analysed.

The effective radius (R<sub>e</sub>) for a **concave** platform is the average radius of two points on the track, which are a distance of  $\frac{L+B_c}{2}$  and  $\frac{L-B_c}{2}$ , in the direction of tightening radius, from the point in the track being analysed.

The effective radius (R<sub>e</sub>) for a **convex** platform is the average radius of two points on the track, which are a distance of  $\frac{B_c}{2}$ , in each direction, from the point in the track being analysed.

The average radius of two points can be determined using the following formula:

$$R_e = \frac{2}{\left(\frac{1}{R_1} + \frac{1}{R_2}\right)}$$

Where R<sub>1</sub> and R<sub>2</sub> are the radii at each of the two points.

Ea and R at any point in a transition can be determined from formulae provided in BCS 210.

#### 12.2.2.3 Non-transitioned curves

The clearances to platforms adjacent to non-transitioned curves, or within a vehicle length of a non-transitioned curve, are considered complex situations and shall only be determined by use of approved 3D modelling techniques.

## 13 Reduced track centre signs

Reduced Track Centre signs shall be manufactured in accordance with the requirements of BCP 213

#### 13.1 Description

The signs contain the words "Danger Narrow Track Clearances" in black text on a white background as shown in Figure 6.



Figure 6 - Narrow Track Clearances Sign

#### 13.2 Size

Where signs are provided at entry points to yards/sidings, they shall to be 600 mm wide x 400mm high.

Where signs are provided at point levers or main frame levers, they shall be 400 mm wide x 300mm high

#### 13.3 Position of signs

The number and location of signs within a yard shall be determined by a risk assessment. The minimum requirement is 2 signs, one at each end.

Signs shall to be positioned:

- At least 2.2m above rail level (centre of sign)
- Clear of structure gauge
- To be clearly visible to train operations personnel
- So as not to be associated with any signals
- So as not to restrict the operator's normal field of vision or operation of levers
- So as not to present a tripping hazard, or a head or body collision hazard to personnel

#### 13.4 Documentation

The positioning of all signs shall be documented on the applicable track layout diagram.

## 14 Acceptance standards

#### 14.1 Construction tolerances at structures (other than platforms)

Physical construction of structures adjacent to track infrastructure shall not reduce the transit space safety margins. Design of structures shall consider construction tolerances when establishing clearance requirements

#### 14.2 Construction and maintenance tolerances at platforms

The tolerances detailed in Table 16 apply to the construction or renewal of platforms and the construction, renewal or maintenance of track through platforms. Measurement conventions are shown in Figure 7

Application	Tolerances (mm)	Comments	
Height tolerance	100		
Construction or renewal of platforms	- 0 to + 25	Relative to design rail level.	
Construction or renewal of track at platforms	- 0 to + 50	Relative to design rail level.	
Maintenance of track at platforms	- 0 to + 50	Relative to design rail level. (See Figure 7) (See Note 2)	
Lateral clearance tolerance	12		
Construction or renewal of platforms	- 0 to + 5	Relative to design alignment. (See Figure 7)	
Construction of track at platforms ± 6mm		Relative to design track alignment.	
Maintenance or renewal of track at platforms	± 15mm	Relative to actual track alignment.	
Superelevation tolerance	19		
Construction or renewal of track at platforms	± 5mm	Relative to design superelevation	
Maintenance of track at platforms	± 6mm	Relative to of design superelevation	

Table 16 - Construction and maintenance tolerances at platforms

#### Note 1: ± 5mm preferred where practical

Over time the track level will rise as a result of maintenance resurfacing. When track maintenance is carried out any lifts that will take the rail level above the tolerances should be minimised.

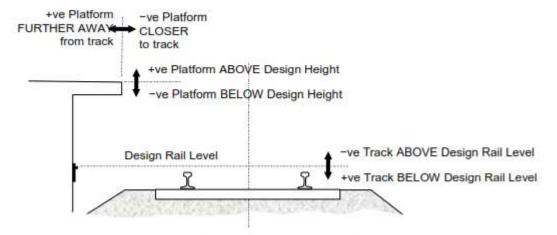
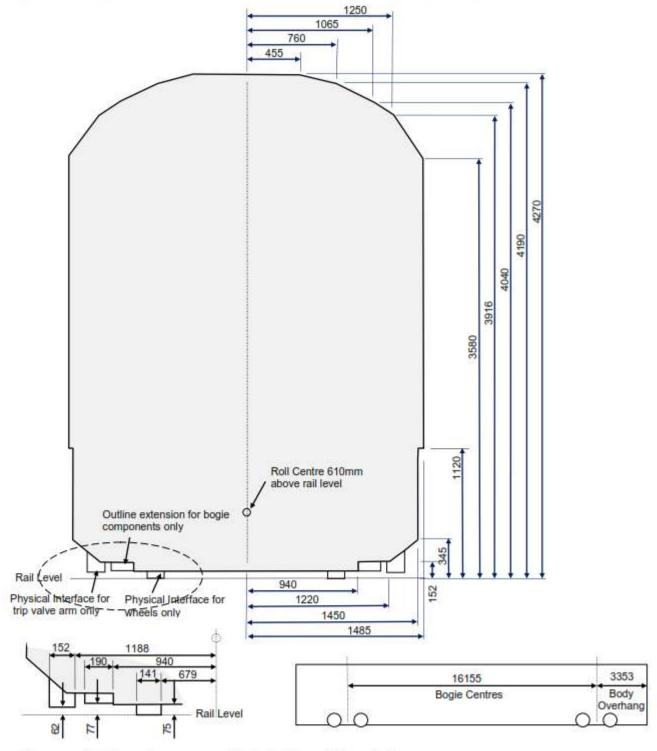


Figure 7 - Measurement Conventions

## Appendix 1 Authorised rolling stock outlines

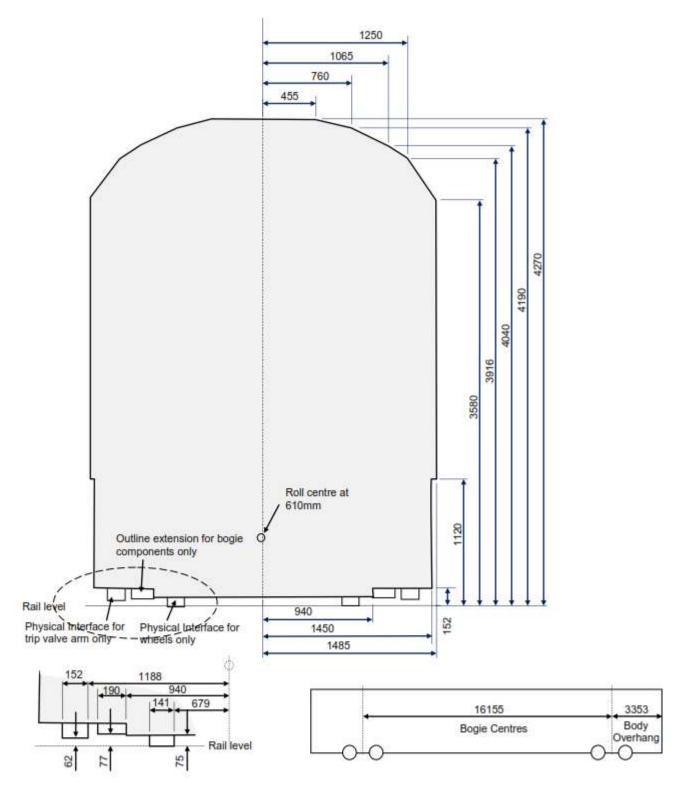
See Table 12 above.

## Appendix 2 Rolling stock cross-sections



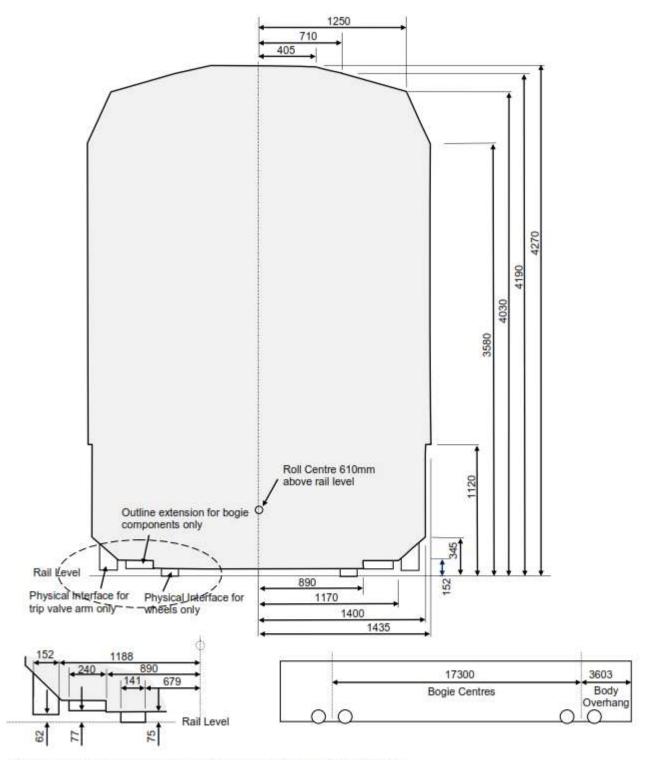
- All cross-section dimensions are symmetrical about the vehicle centreline.
- The origin for all horizontal coordinates is the vehicle centreline.
- The origin for all cross-section vertical coordinates is the rail level.
- All dimensions are in millimetres.

Figure 9 - Narrow Non-Electric rolling stock outline dimensions



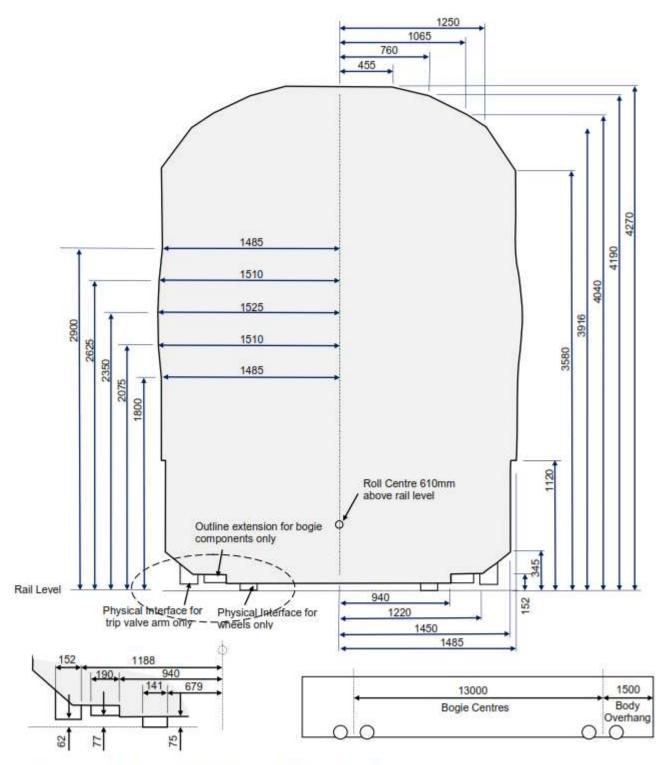
- All cross-section dimensions are symmetrical about the vehicle centreline
- The origin for all horizontal coordinates is the vehicle centreline.
- The origin for all cross-section vertical coordinates is the rail level.
- All dimensions are in millimetres.

Figure 10 - Narrow Square rolling stock outline dimensions



- All cross-section dimensions are symmetrical about the vehicle centreline.
- The origin for all horizontal coordinates is the vehicle centreline.
- The origin for all cross-section vertical coordinates is the rail level.
- All dimensions are in millimetres.

Figure 11 - Narrow Container rolling stock outline dimensions



- All cross-section dimensions are symmetrical about the vehicle centreline.
- The origin for all horizontal coordinates is the vehicle centreline.
- The origin for all cross-section vertical coordinates is the rail level.
- All dimensions are in millimetres.

Figure 13 - Narrow Hopper rolling stock outline dimensions

## Appendix 3 Definition of Symbols

Symbol	Description	Units			
Ea	Design superelevation at the point in the track being analysed.	mm			
E <sub>a<sub>o</sub></sub>	Design superelevation of the track on the outside of a curve in dual track areas.				
E <sub>ai</sub>	Design superelevation of the track on the inside of a curve in dual track areas.				
E <sub>ae</sub>	Effective superelevation for the point in the track being analysed.	mm			
R	Radius of the track at the point in the track being analysed.	m			
Re	Effective Radius of the track for the point in the track being analysed.	m			
K	Co-efficient for determining horizontal displacement due to centre throw $\frac{B_c^{\ 2}}{8}$				
k	Co-efficient for determining horizontal displacement due to superelevation $\frac{V}{1435}$				
Bc	Vehicle bogie centres.	mm			
L	Vehicle length.	mm			
Vc	Platform Height for a Concave Platform above design low rail level.				
V <sub>V</sub>	Platform Height for a Convex Platform above design low rail level.	mm			
Vs	Platform Height for a Platform above design low rail level.	mm			
H <sub>S</sub>	Platform Horizontal position for a Platform from design track centreline.	mm			